

**NOTICE OF RESULTS**

*Regarding*

**INVITATION TO TENDER BONDS FOR PURCHASE**

*made by*

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY (TENNESSEE)**

*to the Beneficial Owners of*

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**General Obligation Improvement Bonds, Series  
2017**

**General Obligation Improvement Bonds, Series  
2018**

**General Obligation Refunding Bonds, Series  
2021B (Federally Taxable)**

**General Obligation Improvement Bonds, Series  
2021C**

**Base CUSIP: 592112**

Pursuant to its Invitation to Tender Bonds for Purchase dated March 6, 2026 (the “Invitation”), The Metropolitan Government of Nashville and Davidson County (the “Metropolitan Government”) offered to purchase for cash certain bonds of the series and maturities listed on pages (i) and (ii) of the Invitation (the “Target Bonds”). Capitalized terms used and not otherwise defined herein have the meanings set forth in the Invitation.

To participate in the Invitation, holders of Target Bonds were required to tender their bonds by no later than 5:00 p.m., Eastern Time, on March 20, 2026 (the “Expiration Date”), as such Expiration Date has not been extended. Attached hereto as Exhibit A is a listing of the Target Bonds tendered (the “Tendered Bonds”), by the Expiration Date in accordance with the Invitation as determined by the Metropolitan Government, taking into account the Metropolitan Government’s rights to waive any Financing Conditions and any irregularities or defects in any tender.

This Notice of Results is not to be construed as an acceptance by the Metropolitan Government of the Tendered Bonds. Pursuant to the terms set forth in the Invitation, the Metropolitan Government will provide notice of its election to purchase the Tendered Bonds, if any, by 5:00 p.m., Eastern Time, on March 25, 2026.

Please direct any questions to the Information and Tender Agent, Globic Advisors Inc., at (212) 227-9698, or the Dealer Managers, BofA Securities, Inc., at (646) 743-1362 and Morgan Stanley & Co. LLC, at (312) 706-4266.

Dated: March 23, 2026

**Exhibit A**

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**Tax-Exempt Tendered Bonds**

<b>Series</b>	<b>CUSIP <sup>(1)</sup></b>	<b>Maturity</b>	<b>Coupon (%)</b>	<b>Outstanding Principal Amount</b>	<b>Principal Amount Tendered</b>
2017	592112SM9	7/1/2029	4.000	\$26,145,000	\$6,665,000
2017	592112SN7	7/1/2030	4.000	27,215,000	1,930,000
2017	592112SP2	7/1/2031	4.000	28,325,000	18,935,000
2017	592112SQ0	7/1/2032	4.000	29,480,000	20,215,000
2017	592112SR8	7/1/2033	4.000	30,685,000	13,010,000
2017	592112SS6	7/1/2034	4.000	31,935,000	11,630,000
2017	592112ST4	7/1/2035	4.000	33,240,000	33,240,000
2017	592112SU1	7/1/2036	4.000	34,595,000	34,595,000
2018	592112TG1	7/1/2030	5.000	37,370,000	18,870,000
2018	592112TH9	7/1/2031	5.000	39,285,000	23,910,000
2018	592112TJ5	7/1/2032	5.000	41,300,000	18,340,000
2018	592112TK2	7/1/2033	4.000	43,195,000	27,545,000
2018	592112TL0	7/1/2034	4.000	44,960,000	35,985,000
2018	592112TM8	7/1/2035	4.000	46,795,000	19,765,000
2018	592112TN6	7/1/2036	4.000	48,705,000	25,235,000
2018	592112TP1	7/1/2037	4.000	50,695,000	24,105,000
2018	592112TQ9	7/1/2038	4.000	52,760,000	8,265,000
2021C	592112UY0	1/1/2033	3.000	30,895,000	5,530,000
2021C	592112UZ7	1/1/2034	3.000	31,820,000	695,000
2021C	592112VA1	1/1/2035	3.000	32,775,000	3,010,000
2021C	592112VB9	1/1/2036	1.750	33,760,000	12,675,000
2021C	592112VC7	1/1/2037	1.750	34,350,000	34,350,000
2021C	592112VD5	1/1/2038	2.000	34,950,000	-
2021C	592112VE3	1/1/2039	2.000	35,650,000	-
2021C	592112VF0	1/1/2040	2.000	36,360,000	-
2021C	592112VG8	1/1/2041	2.000	37,090,000	-

<sup>(1)</sup> CUSIP Global Services (“CGS”) has provided the CUSIP data herein. FactSet Research Systems Inc. manages CGS on behalf of the American Bankers Association. This inclusion of CUSIP data is for convenience and reference only and does not create a database or serve as a substitute for the CUSIP service. None of the Metropolitan Government, the Dealer Managers, the Information and Tender Agent, or their respective agents or counsel assumes responsibility for the data’s accuracy.

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**Taxable Tendered Bonds**

<b>Series</b>	<b>CUSIP <sup>(1)</sup></b>	<b>Maturity</b>	<b>Coupon (%)</b>	<b>Outstanding Principal Amount</b>	<b>Principal Amount Tendered</b>
2021B	592112UD6	7/1/2027	0.995	\$39,885,000	\$23,855,000
2021B	592112UE4	7/1/2028	1.075	3,020,000	1,400,000
2021B	592112UF1	7/1/2029	1.336	24,755,000	10,355,000
2021B	592112UG9	7/1/2030	1.386	25,095,000	10,475,000
2021B	592112UH7	7/1/2031	1.486	47,735,000	13,585,000
2021B	592112UJ3	7/1/2032	1.586	49,080,000	14,525,000
2021B	592112UK0	7/1/2033	1.686	24,680,000	11,000,000
2021B	592112UL8	7/1/2034	1.786	25,115,000	6,800,000

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